



Project Overview Statement

Executive Summary

Project Title: Financial Tracking - BI
Project ID: 15
Project Leader: Liz Mendez
Department: Finance
Executive Sponsor: Bill Pennell

PROJECT BUSINESS CASE

Project Overview

Broward Community College (BCC) has engaged SAS Institute Inc. (SAS) to implement financial analysis and reporting within the SAS Financial Management (SAS FM) solution. At the completion of this engagement, SAS will have installed all of the SAS and 3rd party software utilized by SAS FM as well as the other SAS software licensed by BCC related to this solution.

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Business Goals

The SAS FM foundation that will be created will provide BCC with analytical capability that is not currently available and the ability to create additional reports based on the financial information derived from ADABAS. In addition, the solution will provide management with the ability to generate ad hoc reports in connection with the financial position and activities of each rollup group, cost center, etc.

SAS consultants will mentor the BCC implementation team in the use and maintenance of the SAS FM system. They will also assist in the coordination of formal training.

The first phase of the SAS FM implementation is divided into 4 sub-phases, with an additional period for post-implementation support:

- Design (3 weeks)
- Prototype Build (5 weeks)
- Solution Build (7 weeks)
- Testing & Validation (2 weeks)

Success Factors

Six reports and three key performance indicators (KPIs), identified by BCC as high-value, will have been created by the conclusion of the implementation.

The reports are:

- Percent Obligated Summary, by Department
- Percent Obligated Summary, by Campus and Pool
- CFDA Account CrossTab
- Budget Manager CrossTab

- Financial Aid GL Reconciliation
- Travel Report

The KPIs are:

- Percent Obligated
- Percent Obligated Change from Prior Year (Expenditure Variation) will show current to previous.