# FACILITIES MANAGEMENT BROWARD COLLEGE<sup>SM</sup>

Facilities 101 Architect/Engineer
Introduction, Contract, Procedures,
Proposal, Software & Training
September 18th, 2025

# HOUSEKEEPING

Break at 10:00 A.M. - Light breakfast provided by VIA Design, Thank You Ana Paula

Restrooms and water fountains located by the Elevators

**Cell phone on silent** 





# FACILITIES MANAGEMENT BROWARD COLLEGE\*

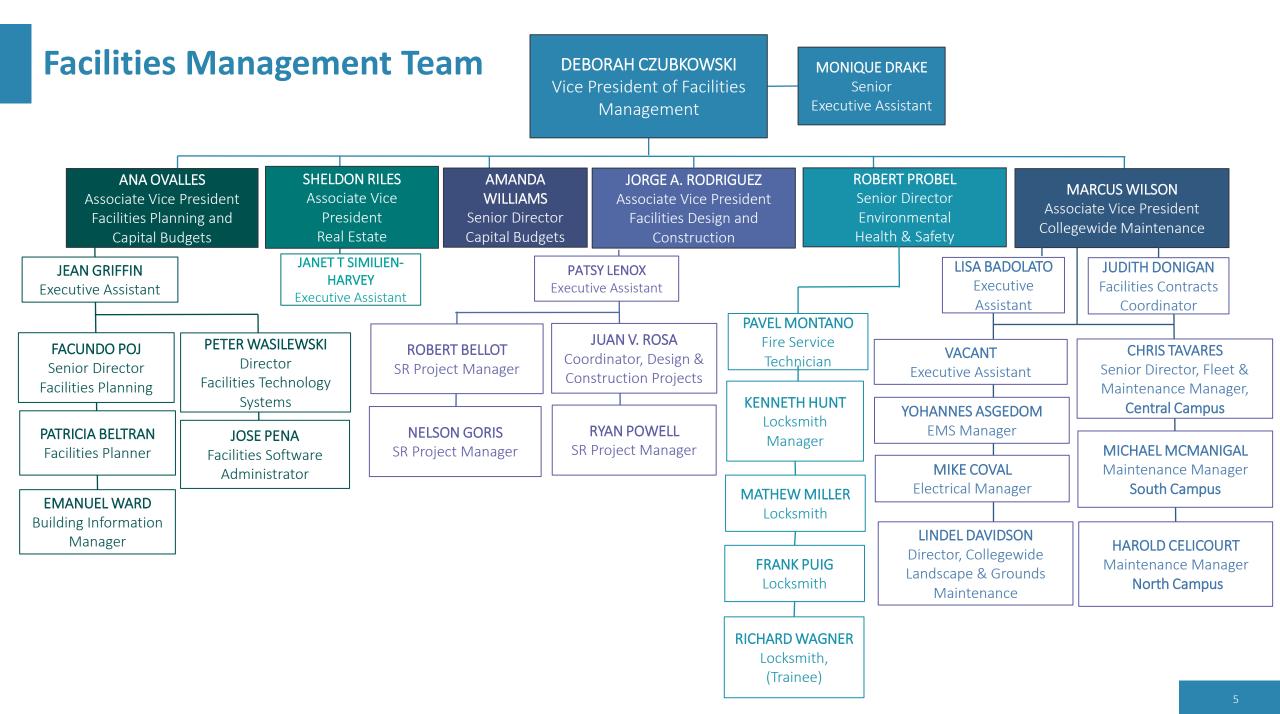


Sammy Seahawk

# **AGENDA:**

- Facilities Organizational Chart, Introduction to BC Departments and Personnel
- Planning Personnel Functions and Interactions
- Financial Personnel Functions and Interactions
- Maintenance Personnel Functions and Subject Matter Experts
- Campus and Locations
- FY 25/26 New Projects & Project Number Key
- Project Cradle to Grave Process and Functions
- Standard Procedure for Design Proposals
- FDOE OEF FORMS & Contingent Employee Id's
- CAP Government Contact and Submittals
- Expectations
- Approved Term Sole Source Vendors
- Invoicing Procedures \$\$\$'s
- Lesson Learned and Closing Items for Discussion
- Question and Answers

# Facilities Organizational Chart, Introduction to BC Departments and Personnel



# Planning Personnel Functions and Interactions

### **Land Surveys**

### Facundo Poj - Senior Director Facilities Planning

 BC Facilities has developed a Survey Guideline document which is available to our vendors at this link:

> <u>Guidelines for Land Surveys</u> (2014) <u>Addendum</u> (2020)

- The Master Land Survey must be updated for all work performed. Surveyors will be engaged by one of our CMs, Architects, or Engineers.
- Surveyors will coordinate construction site visits with PM's and CM's to execute open ground surveys of existing and new utilities, including condition assessments
- The Surveyor will deliver a set of documents for the spot survey both in PDF and CAD.
- The Surveyor will also update the Master Land Survey, accordingly, including revision clouds. This updated Master Land Survey will be delivered to the PM in PDF and CAD.



Surveyors

Avirom & Associates, Inc Central Campus

Engenuity Group, Inc.
South Campus

Keith Engineering
North Campus

### **CAD Standards**

### Facundo Poj - Senior Director Facilities Planning

- BC Facilities has developed a CAD Standards document which is available to our vendors at this link:
  - **CAD Standards & Guidelines**
- BIM maintains a library of building and site documents that are clean and consistent for the benefit of our vendors and internal users
- Vendors are responsible to field-verify the accuracy of the CAD files they receive from the BIM



### **As-Builts**

### Facundo Poj - Senior Director Facilities Planning

- BC Facilities has developed an As-Built Guideline document which is accessible to our vendors:
   Requirements for As-Builts
- As-Builts must be delivered both as hard copy (24X36) and electronic format in **CAD and PDF** (Via Procore)
- All building systems, architectural, engineering, and site related information must be included in the As-Built set
- The As-Built Set should be comprised of the original permit set plus every sheet that has been added or modified throughout the construction process (Hard copy, CAD, and PDF). All sheets should be listed on the set's index
- Final payout will be approved only after a satisfactory close-out documents package has been received, including As-Builts in paper, CAD and PDF



### **Schematic Design**

### Patricia Beltran – Facilities Planner

Schematic Design according to approved budget and BC Standards.

### Review BC standards

Coordinate and review with the Architects the BC Standards.

### Proposed changes

### Coordinate power/data with engineering (MEP) and AV team

This will require an Internal approval and coordination of electrical and AV components in furniture with Design Professional. Design team will follow-up all updating documents.

### Material & Finishes Coordination / Standards Broward College Finishes

- Implement standard colors for Collegewide renovations and new construction
- Coordination of furniture finishes with millwork and door laminates/finishes
- Room Numbers and Signage Standards NEW
- Architect responsible to provide Finish Floor Plans and Finish Board

Participate in the Review and Closeout Process.













### Develop Furniture Fixture & Equipment (FF&E)Plan

Patricia Beltran – Facilities Planner

# FF&E Coordination Electrical & AV Installation for furniture

### FF&E Selection/ Finishes/ Layout

- Internal approval BC resources.
- Equipment layout based on <u>approved equipment list.</u>
  - Equipment List Template
  - Coordination with Department
- Coordination of electrical and AV components in furniture with Design Professional.
- Design Team to follow-up all updating documents.



## **Building Information**

### Emanuel Ward – Building Information Manager

### **Building Documents Archive**

- The BIM (Building Information Manager) and the management of documents
- Point of contact for document requests.
- Provides vendors with:
  - o Current CAD base drawings
  - o Original/historical PDFs
  - o CAD files of previous projects
  - o Land surveys (CAD, PDF)

### **Non-Disclosure Agreement**

- Sensitive Documents
- Broward College NDAs
- Sharing Documents with Third Parties
  - o Document Sharing Approval





# **Building Information**

Emanuel Ward – Building Information Manager

### **Deliverables**

PRELIMINARY DOCUMENTS REQUIREMENTS				
	DIGITAL		HARD COPY	
ITEM	CAD FILE	PDF FILE	PAPER	
30% SET	YES	YES	NO	
60% SET	YES	YES	NO	
90% SET	YES	YES	NO	
100% SET	YES	YES	NO	
PERMIT SET (REQUIRED FOR SPACE PLANNING AND FF&E)	YES	YES	YES, 1 COPY @ 24X36	

CLOSE OUT DOCUMENTS REQUIREMENTS				
	DIGITAL		HARD COPY	
ITEM	CAD FILE	PDF FILE	PAPER	
AS-BUILT SET	YES	YES	YES, 1 COPY @ 24X36	
SURVEY	YES	YES	NO	
O&M MANUALS (FULL VERSIONS)	N/A	YES	NO	
WARRANTIES	N/A	YES	NO	
LEGALS (PERMITS, COs, ETC)	N/A	YES	NO	
CONTACT LIST	N/A	YES	NO	
SUBMITTALS	N/A	YES	NO	

# Financial Personnel Functions and Interactions

### **Construction Phase – Process for Progress Payments ("Pay Apps")**

### Amanda Williams – Senior Director





Submits pay app in Procore, including:

BC Payment Forms

Required support

Architect & Engineer



Reviews and certifies the pay app
Signs Payment Application Certificate

BC Design & Construction





Verifies the % of completion, CCA's, General Conditions, Change Orders

Prepares pay app package and submits for payment

BC Facilities Financials



Reviews
payment forms
and supporting
docs, including
CCA's, General
Conditions, SelfPerformed Work,
Subcontractor
Pay Apps, Lien
Waivers

# BC Payment Approvals



Pay app package routes to approvers for review

# BC Accounts Payable



Payment is issued in our bi-weekly check run (Tue and Thu)

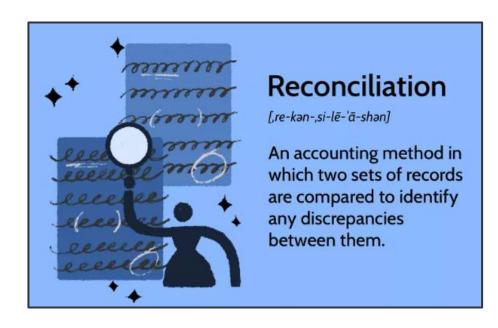


### **Payment Application Forms**

### Amanda Williams – Senior Director

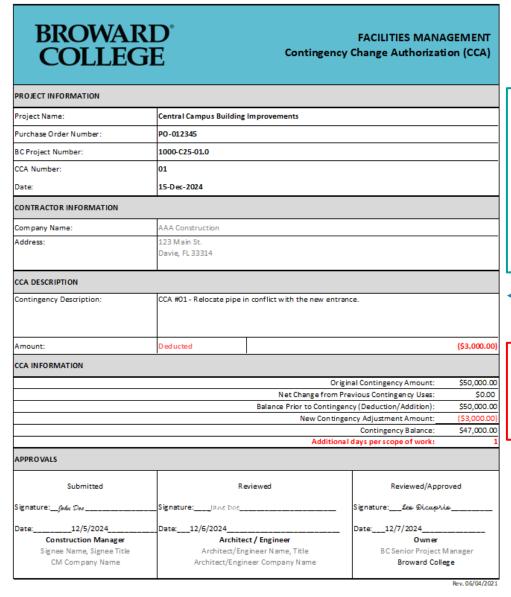
### **Broward College Payment Application Forms**

- Based on the American Institute of Architects (AIA) Payment Application Forms G702 and G703 in terms of layout and built-in formulas
- Our forms are designed to track all project financial activity for stakeholders the CM's, Subcontractors, and BC as the Owner
- The goal of our payment application forms is to assist in reconciling payments and retainage from the first pay app to the last
- Required for all CM's payment applications for new projects
- Located in Procore > Core Tools > Documents > Forms > BC
   Templates section of your project
- Training video in progress will be posted on the Facilities webpage



### **Contingency Change Authorization vs. Change Order**

### Amanda Williams – Senior Director



Contingency Change **Authorization** - PO value

does not

change

**Change Order** - PO value will change

Construction Manager

Signee Name, Signee Title

CM Company Name

**BROWARD FACILITIES MANAGEMENT** COLLEGE Change Order Request (COR) PROJECT INFORMATION Central Campus Building Improvements Project Name: Purchase Order Number: PO-012345 L000-C25-01.0 BC Project Number: Change Order Request Number: 1-Jan-2025 Date: CONTRACTOR INFORMATION Company/Vendor Name: AAA Construction 123 Main St. Address: Davie, FI 33314 CHANGE ORDER DESCRIPTION Reason for Change: his change order is to cover the additional services requested by Broward College to provide oof replacement required for the Central Campus Building Improvements project. The additional cost is outlined in the change order proposal by AAA Construction Co. dated January dditional \$55,000.00 Amount: CHANGE ORDER INFORMATION Original Purchase Order Amount: \$565,218.19 \$55,000.00 Change Amount: \$620,218,19 New Purchase Order: Contract time will be increased by this amount of days APPROVALS Submitted Reviewed Reviewed/Approved John Doc Signature: Signature: Lee Dicaprie 1/1/2025

Architect / Engineer

Architect/Engineer Name, Title

Architect/Engineer Company Name

Date:\_\_\_\_1/4/2025\_

**BC Senior Project Manager** 

Broward College

# Maintenance Personnel Functions and Subject Matter Experts

## **Facilities Maintenance Responsibilities**

Marcus Wilson - Associate Vice President

### **Leads and Supervises the Operations and Management:**

- Mechanical and Electrical
- Energy Conservation/Management
- Plumbing
- Custodial
- Painting
- Fleet
- Building repairs and minor renovations
- Locksmith/Access Control
- Landscape/Grounds
- Deferred maintenance

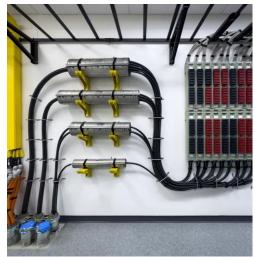
Contact: 954.201.6974





## **Subject Matter Experts - Facilities Maintenance Electrical Services**

Mike Coval - mcoval@broward.edu - 954.201.6820
Senior Director, Plumbing/ Telecommunications/Electrical Systems



Yohannes Asgedom - yasgedom@broward.edu - 954.201.6819
Senior Director, HVAC and Energy Management Systems





Sammy Seahawk



### **Environmental Safety and Fire**

Robert Probel - Senior Director Environmental Safety and Chief Fire Official

Environmental Safety and Fire is responsible for overseeing the Quarterly, Semi-Annual, and Annual testing of all fire safety related equipment collegewide and to preserve all testing documentation.

### **Equipment tested includes:**

- Fire Alarm Control Panels (FACPs)
- Initiating and Notifying Devices (e.g., Smoke Detectors, Pull Stations, Horn Strobes, and Sirens)
- Sprinkler Systems
- Fire Pumps

- Backflows
- Fire Hydrants
- Exit Signs
- Fire Doors
- Fire Extinguishers
- Defibrillators (AEDs)

We are requesting 24-48 hours notice from any vendor that is performing work in a building that might trigger the fire alarm.

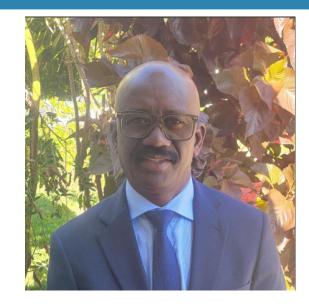
## **Facilities Maintenance Campus Managers**

### Provides leadership and oversight for:

- Management and coordination of <u>all</u> facilities related functions
- Management of satellite locations assigned to each campus



Michael McManigal
Facilities Manager
954.201.8924
South Campus



Harold Celicourt
Facilities Manager
954.201.2399
North Campus



Christopher Tavares
Facilities & Fleet Manager
954.201.6824
Central Campus

## **Facilities Design and Construction**

### The Team



Jorge A. Rodriguez

AVP, Facilities Design and Construction

Email: jrodri11@broward.edu

Office Phone: (954) 201-6975



Patsy Lenox
Executive Assistant
Email: plenox@broward.edu
Office Phone: (954) 201-6814



Robert Bellot

Senior Construction Project Manager

Email: rbellot@broward.edu

Office Phone: (954) 201-8706



Ryan Powell

Senior Construction Project Manager

Email: rpowell@broward.edu

Office Phone: (954) 201-2658



Nelson Goris

Senior Construction Project Manager
Email: ngoris@broward.edu
Office Phone: (954) 201-2550



Juan V. Rosa

Coordinator Design & Construction Projects

Email: jrosa2@broward.edu

Office Phone: (954) 201-4977

# **Campus and Locations**

### **Real Estate Locations**

Broward College is comprised of 72 buildings. Approximately 2,885,875 SF of bldg. space, and roughly 376.63 acres.

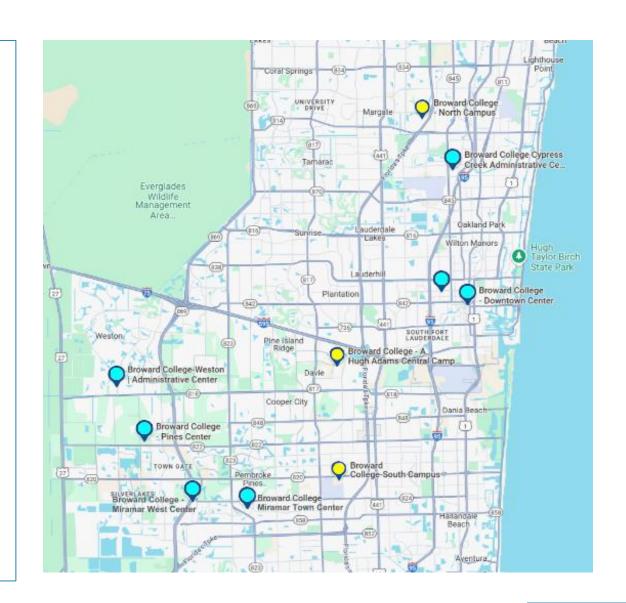
Real estate portfolio includes the following:

### 3 Campuses

- Central Campus
- North Campus
- South Campus

### 8 Centers

- Cypress Creek Administrative Center
- Miramar Town Center
- Pines Center
- Willis Holcombe Center
- Weston Center
- Miramar West Center
- Tigertail Lake
- YMCA



# FY 25/26 New Projects & Project Number Key

# Broward College's CIP Plan – BOT meeting 6/24/2025, FY 25-26 Budget

Site	Bldg.#	Project No.	Budget Allocated
10	8	1008-C25-03.0 B-1008 SIM Medical Imaging Room 314 Renovation	\$500,000
10	7/17	OP-26-010.03 B-17 DD Exterior Courtyard Improvements	\$240,000
10	10	OP-26-010.01 B-10 Recreational/Intramural Room Improvements	\$910,000
10	19	OP-26-010.02 B-19 Student Lounge Improvements	\$360,000
10	23	1023-C25-01.0 B-23 1st Floor Office Renovation	\$400,000
20	46	OP-26-020.01 B-46 Student Lounge Improvements	\$120,000
20	46	OP-26-020.02 B-46 Veterans Lounge Improvements	\$50,000
20	46/47	2000-C25-01.0 B-46 & B-47 Exterior Walkway Lighting Upgrades	\$400,000
20	49/52	OP-26-020.03 B-49 Exterior Gathering Space Upgrades	\$360,000
20	62	2062-C25-01.0 B-62 AI Makerspace and Gallery	\$500,000
20	-	OP-26-020.04 NC Outdoor Basketball Courts Improvements	\$360,000
20/30	-	0000-C25-06.0 NC and SC Parking Lot LED Lighting Improvements	\$750,000
30	68	OP-26-030.01 B-68 Exterior Gathering Space Upgrades	\$400,000
30	68	OP-26-030.02 B-68 Veterans Lounge Improvements	\$50,000
30	70	3070-C25-01.0 B-70 2nd Floor Remodel - Phase I	\$2,000,000
30	71	3071-C25-03.0 B-71 Restrooms Renovation	\$500,000
31	3101	3101-C25-01.0 Miramar West Concrete Spalding Remediation	\$400,000
		Total New Projects, FY 2025-26	\$8,300,000

### **Project Numbering System – Used for Invoicing and Proposals**

The Planning & Budget team along with our Director of Capital Budgets set ups the project in **Procore** and **Workday** to make sure the scope aligns with the initial request and the budget is available to start the project.

# Example: 1003-C25-01.0

# First 2 Digits Indicate Campus

00 – College Wide

10 – Central

11 – Downtown

12 – Weston

14 – Cypress

20 - North

30 – South

31 – Miramar West

34 – Tiger Tail

35 – Pines Center

37 – Miramar Town Center

### Building Number

"C" Construction
"M" Maintenance
"P" Planning
"R" Real Estate
"E" Health &
Environmental
Safety

Fiscal Year Project was initiated I.E FY 25/26 Project assigned this year in that building.

**Sub-project** 

# Project Cradle to Grave Process and Functions

## PROJECT FUNCTIONS PER PHASE OVERVIEW



Once a project is assigned, the PM will organize follow up meetings with planning and the Architect/Engineer to establish scope, budget and schedule

### Initiation

### **Planning**

### Design

### **Pre-Con**

### Construction

### Occupancy

### Closeout

**Identify** need & Funding (CIP & **Educational Plant Survey**)

> **Project** Number

**Establish** initial schedule

Surveys

**State Required Forms** 

Identify

**Stakeholders** 

Scope

Schematic

Design

**BC** Resources

**Develop FF&E** 

Plan

**Equipment** 

List

**Project** 

**Turnover** 

Contingent Worker

**BC Design &** Construction **Standards** 

Design **Professional** 

A/E **Deliverables** and BC **Disciplines** Coordination

A/E & CM **Estimates &** Schedule updates

Construction **Managers** 

**Bid Process** 

**Auxiliary Services** 

**GMP** 

Cost & Value **Engineer** 

> **Purchase** Order

Preconstruction Meeting

**Kick Off** Construction Meeting

**Building Permits** 

**Procore** 

Construction and Inspections

**Life Safety** 

**Progress Payments** 

Schedule of **Values** 

Retainage

**Punch List** 

**Temporary Certificate of** Occupancy

Certificate of Occupancy

Coordinate FF&E and **Staff Moves**  Closeout **Process** 

As-built **Drawings** 

**Equipment** transfer control

**Post** Occupancy Review

# **ASSIGNMENT OF PROJECTS**

# Process, Procedure & Responsibilities of Capital Projects

- This SOP applies to all **Project** Managers (PMs), Planning, and Architect/Engineer (A/E) teams engaged in capital projects, renovations, or major facility work.
- Responsibilities;
  - Project Manager (PM): Leads coordination meetings, defines scope, develops project budget and schedule.
  - Planning: Provides institutional priorities, space programming, and planning data.
  - Architect/Engineer (A/E): Assists with scope definition, cost estimating, and preliminary schedule input.
- Procedure
  - 1. Once a project is assigned by AVP of Design & Construction, the PM will organize follow-up meetings with Planning and the A/E to establish scope and budget.
  - 2. PM will work with Planning and A/E to confirm scope aligns with institutional needs.
  - 3. PM will develop a preliminary budget based on scope and cost input from A/E.
  - 4. PM will establish a preliminary project schedule including milestones for design, procurement, construction, and closeout.
  - 5. Documentation of the scope, budget, and schedule will be distributed to stakeholders for review and approval.

# Standard Procedure for Design Proposals

# SAMPLE OF PROPOSAL FROM ARCHITECT

#### AGREEMENT FOR PROFESSIONAL SERVICES

September 30, 2024 September 23, 2024

Broward College 3501 Davie Road, Building 23 Davie, FL 33314

Attn: Robert Bellot

Senior Project Manager
VIA FMAII: rbellot@broward.edu

RE: BC 2042-C23-01.0 NC Chiller Plant Structural Upgrade - Phase II Located at 1000 Coconut Creek Blvd., Coconut Creek, FL 33066 RFQ-2021-084-ZR | SMA #P24197R1

Dear Mr. Bellot:

Thank you for considering as your trusted advisor for this project. We are pleased to submit the following proposal for professional design services for the Chiller Plant Structural Upgrade – Phase II at the North Campus.

#### I. SCOPE OF WORK:

- Provide structural repairs to the existing cooling tower building, enclose the building and convert it to storage use.
  - a. Provide concrete structural repairs (spalls and cracks) to the interior of the cooling tower building.
  - b. Remove the existing louvers and infill with CMU.
  - c. Two existing louver openings to be utilized for overhead manual roll up doors at locations to be determined. Saw cut sill to be flush with interior slab
  - d. Provide concrete or asphalt driveway from the fence to the newly installed doors.
  - e. Remove existing 10 pillars at exterior to 3" below grade (or more in order to accommodate thickness of new driveway).
  - f. Add interior lights in each bay (Cell 1/2 and Cell 3).
  - g. Add convenience outlets 1 in each bay (Cell 1/2 and Cell 3).
  - h. Add fire alarm detectors as required per code.
  - Cut interior concrete between Cell 1 and 2 for interior access between cells. 4 ft minimum.
  - j. Repair spalling at old louver infill at south wall (or replace infill).

Design services include the following:

Thoughtful architecture

- a. Architectural services as related to the scope of work and outlined in this proposal.
- Structural engineering services as related to the scope of work and outlined in this proposal.
- Electrical engineering services as related to the scope of work and outlined in this proposal.
- d. Civil engineering services as related to the scope of work and outlined in this proposal.

# SAMPLE OF PROPOSAL FROM ARCHITECT

#### Deliverables:

### 1. Schematic Design/Field Assessment

(1) Site visit to document existing conditions. Provide schematic floor plan layout and structural report of findings and recommendations.

### 2. Construction Documents (30%, 60%, 90% and 100%)

Construction drawings to include architectural, structural, electrical and civil as necessary for building permit.

- a. Provide a 30%, 60%, 90% and 100% CD set for client review and conduct a virtual review meeting with the client and consultants for each submission.
- b. Submit drawings to CAP for review at each phase. Incorporate corrections into the next drawing phase and provide responses.

### 3. Permit

Upon completion of the 100% CD set, submit drawings to CAP for final review and permit approval.

- a. Provide electronically Signed/Sealed drawings for 100% permit set.
- b. Respond to Building Department comments.

### 4. <u>Bidding</u>

Respond to any sub-contractor RFIs and issue addendum as needed.

### 5. Construction Administration

- a. Attend bi-weekly OAC meetings for the duration of original construction schedule as established by the Construction Contract, not to exceed a construction duration of 16 weeks. Every other meeting attendance shall be on-site for a total of 4 virtual and 4 on-site.
- b. Provide clarification and response to RFIs.
- c. Review and process of shop drawings.
- d. Review monthly contractor pay applications.
- e. Substantial Completion and punch list observation with the A/E team, GC and Broward College.

#### II. ASSUMPTIONS:

- LEED administration or LEED design services are excluded.
- 2. Owner shall provide the as-built plans and existing floor plans in CAD.
- Owner shall provide a topographic survey with spot elevations for the area of the proposed new driveway.

#### III. FEES:

Basic Services/ A/E Fee Breakdown/Deliverables:	Fee
1. Schematic	5.00%
2. 30% Construction Documents	12.50%
3. 60% Construction Documents	12.50%
4. 90% Construction Documents	12.50%
5. 100% Construction Documents	12.50%
6. Permit	2.00%
7. Bidding/Award	2.00%
8. Construction Administration	35.00%
9. Punch List/ Close Out	5.00%
10. Warranty	1.00%
TOTAL	100.00%

# SAMPLE OF PROPOSAL FROM ARCHITECT

Discipline:	Consultant	
Structural	Johnson Structural Group	
MEP	SGM Engineering	
Civil	Holland Engineering	

### IV. PROPOSED SCHEDULE\*:

Schematic Design	4 weeks
30% Construction Documents	4 weeks
60% Construction Documents	4 weeks
90% Construction Documents	4 weeks
100% Construction Documents	2 weeks
Permitting	4 weeks
Bidding	4 weeks
Construction Administration	16 weeks

**Preliminary Project Schedule (Typical Durations)** 

**Design Phase:** 180 calendar days

**Bidding, Vetting, Negotiations, and Award (PO):** 120

calendar days

**Construction Duration:** Dependent on:

Scale of project scope

Phasing requirements

Availability of swing space, speaking with Dean

and Master Scheduler

Typically, every deliverable needs to add 14 Calendar days for BC Personnel to review

Once the PO has been issued BC PM will provide actual deliverable dates using the agreed upon schedule in the proposal to track milestones

<sup>\*</sup>The total calendar days described above does not include Client, Government Officials, Agencies' review time.

## **ARCHITECT FEE CALCULATION**

# Fee Guide Calculator For AE Services

Fee Guide Calculator For AE Services / Architect-Engineer Fee
Guidelines / Forms and Documents / Bureau of Building
Construction / Real Estate Development and Management /
Business Operations - Florida Department of Management Services

Instructions: Fill in probable construction cost at left and the calculations will automatically appear in the corresponding cells.

# Architect-Engineer Fee Guidelines

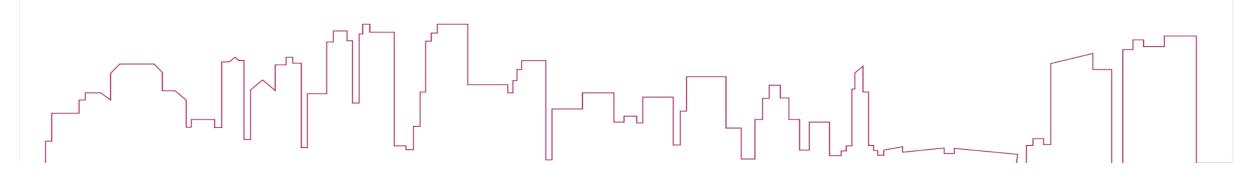
Fee Guide Calculator
For AE Services

Please ensure your proposals are accurate and consistent, as all submissions will be cross-checked against the State website. Any discrepancies may affect consideration of your proposal. We appreciate your attention to detail in this process.

36

### VIADesignStudio

We harness the **power of Design** 

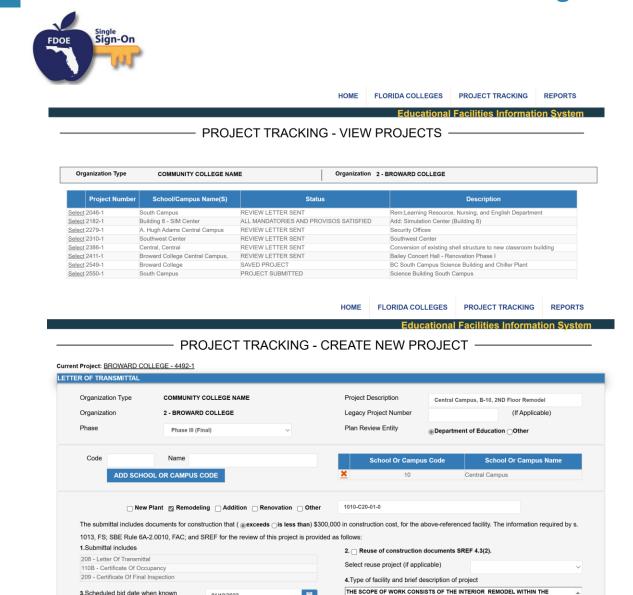


# Special Thanks to our sponsors Ana Paula from VIA Design

for providing the light breakfast for this event.

# FDOE OEF Forms & Contingent Employee Id's

## **State Required Documentation - OEF Forms & Contingent Worker ID required for entering information in should use "Chrome" not Edge" as the browser**



Scheduled completion date

EXISTING BROWARD COLLEGE (BC), BUILDING 10, FIRST AND SECOND FLOOR.

LOCATED AT 2912 COLLEGE AVE, DAVIE, FL 33314.

Broward College will provide an EFIS login for or Architect or Engineer under contract to facilitate the submission of the following forms:

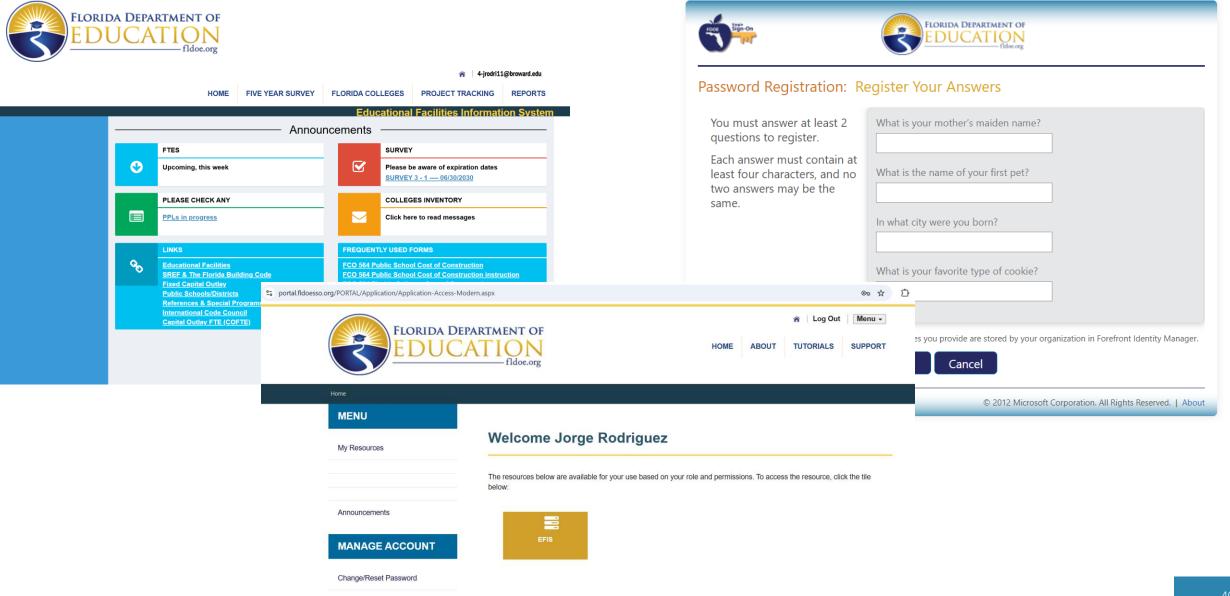
- OEF Form 110A Project Implementation Information
- OEF Form 110B Certificate Of Occupancy
- OEF Form 208 Letter Of Transmittal
- OEF Form 208A Facility Space Chart/Net And Gross Square Footage
- OEF Form 209 Certificate Of Final Inspection
- OEF Form 220 Building Permit Application
- Depending on the size of the project Construction Documents may be required Electronic submission of these forms is available thru FFIS.

#### **EFIS Login:**

- 1. The architect or engineer should be added as a contingent worker.
- 2. A Broward College email account is provided to the vendor for the submission of these forms.

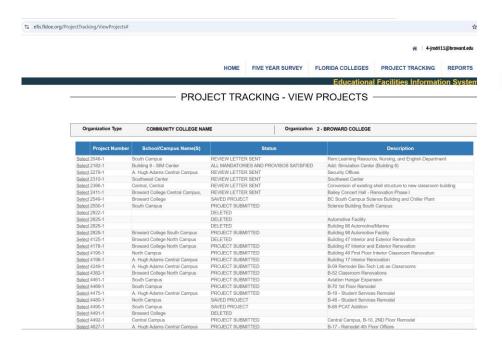
https://portal.fldoesso.org/PORTAL/Sign-on/SSO-Home.aspx

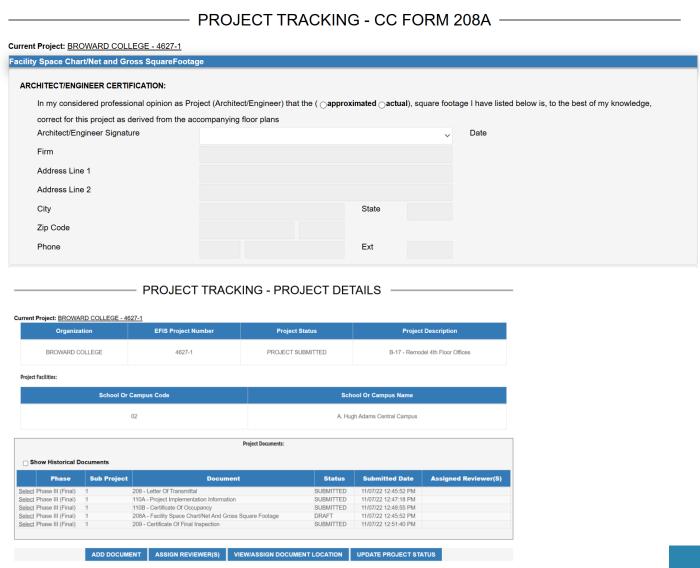
#### State Required Documentation – OEF Forms & Contingent Worker ID required for entering information in should use "Chrome" not Edge" as the browser



Security Questions

# State Required Documentation – OEF Forms & Contingent Worker ID required for entering information in should use "Chrome" not Edge" as the browser





# CAP Government Contact and Submittals

### **Electronic Plan Review – CAP Government Contact** Information; Building Official, Operations Director & PM

#### **Pedro J Martinez**

**Building Official** 

O 305.448.1711

C 786.366.0398

www.capfla.com | pmartinez@capfla.com 343 Almeria Avenue, Coral Gables, FL 33134

Carlos A. del Pino, PE Senior Operations Director O 305.448.1711 xt 715-3415 v.capfla.com | cdelpino@capfla.com Almeria Avenue, Coral Gables, FL 33134

#### Maria "Juliana" Alvarez Arias

Civil Engineer - Project Manager

O 305.448.1711 Ext. 3452

**D** 786.656.0706

#### www.capfla.com Jalvarez@capfla.com

343 Almería Avenue, Coral Gables, FL, 33134

# Electronic Plan Review – Documents shall be submitted at 90%; Unless BC PM request otherwise.



Below you can find instruction to create an account to the CAP system:

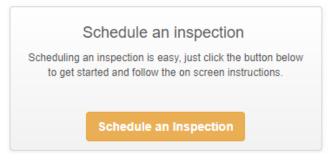
- 1. Click on this link to access the CAP Electronic Plan Review System:
  - CAP Government (geocivix.com)

2. Register to create a Username and Password / Sign-in (See below).

Note: Registration is mandatory to request inspections

3. Once the applicant is registered, click on "Home" and then "schedule an Inspection" (See below).

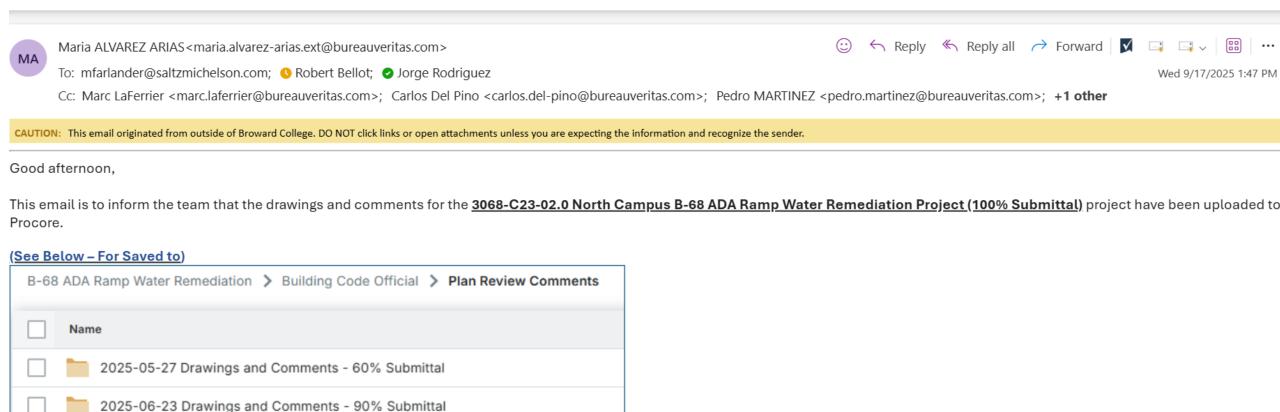




You may request inspections through any device using the link above.

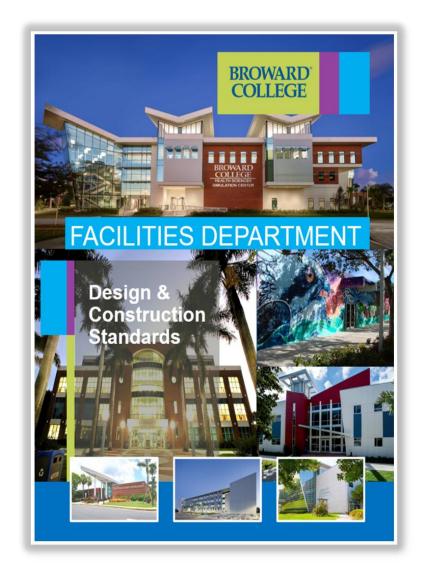
# Electronic Plan Review – Typical email from CAP showing status of the submitted drawings.

#### 3068-C23-02.0 North Campus B-68 ADA Ramp Water Remediation Project





#### **Design and Construction Standards "BC-BIBLE"**



- Go to Broward.edu
   https://www.broward.edu/index.html
- 2. PEOPLE
  Board of Trustees
  Community/Public
  Directory
  Doing Business with BC
  Jobs
  Office of the President
- 3. DOING BUSINESS WITH BROWARD COLLEGE

Facility Rentals

Facilities Management 
Procurement Services

Supplier Relations and Diversity

Facilities Management

Procurement Services

4. DESIGN AND CONSTRUCTION STANDARDS

Land Surveys v. 2014

<u>Land Surveys v.2014 - Addendum January 2020</u>

Design and Construction Standards Rev.6.2018-09-14

Purchasing Bid Limits Rev.2020-11-18

Audiovisual Standards 2018 Rev.4.2018-04-23

Signage Standards Rev.1.2020-10-13

#### **Conformance Statement**

BROW/A COLLE	GE CONTRACTOR	Conformance Statemen						
PROJECT N	AME:							
BC PROJEC	T NUMBER:							
reviewed the E requirements o	rtify that I am the Architect / Engineer of record for the troward College design and construction guidelines a of those guidelines into the construction documents u I / Engineering Firm:	and have ind Inless indica	corporated ated otherv	the vise below.				
	ngineer of Record:							
	erable Description							
				omplied:				
	Guideline Section	Yes		Exception				
Introduction								
Conformance:								
Table of Conte	nts							
Appendix								
Division 00	Procurement and Contracting Requirements							
Division 01 Division 02	General Requirements Existing Conditions							
Division 02 Division 03	Concrete  Concrete							
Division 03 Division 04	Masonry	_	<del></del>					
Division 05	Metals	_	<del></del>					
Division 06	Wood, Plastics and Composites	_						
Division 07	Thermal & Moisture Protection							
Division 08	Openings							
Division 09	Finishes							
Division os	Specialties							
Division 10								
Division 10 Division 11	Equipment							
Division 10 Division 11 Division 12	Equipment Furnishings							
Division 10 Division 11 Division 12 Division 13	Equipment Furnishings Not Used							
Division 10 Division 11 Division 12 Division 13 Division 14	Equipment Furnishings Not Used Conveying Equipment							
Division 10 Division 11 Division 12 Division 13 Division 14 Division 15 - 2	Equipment Furnishings Not Used Conveying Equipment Not Used							
Division 10 Division 11 Division 12 Division 13 Division 14 Division 15 - 2 Division 21	Equipment Furnishings Not Used Conveying Equipment O Not Used Fire Suppression							
Division 10 Division 11 Division 12 Division 13 Division 14 Division 15 - 2 Division 21 Division 22	Equipment Furnishings Not Used Conveying Equipment 0 Not Used Fire Suppression Plumbing							
Division 10 Division 11 Division 12 Division 13 Division 14 Division 14 Division 15 - 2: Division 21 Division 22 Division 23	Equipment Furnishings Not Used Conveying Equipment Not Used Fire Suppression Plumbing Heat, Ventilation and Air Conditioning							
Division 10 Division 11 Division 12 Division 13 Division 14 Division 15 - 2 Division 21 Division 21 Division 22 Division 23 Division 24 - 2	Equipment Furnishings Not Used Conveying Equipment O Not Used Fire Suppression Plumbing Heat, Ventilation and Air Conditioning Not Used							
Division 10 Division 11 Division 12 Division 13 Division 14 Division 21 Division 21 Division 22 Division 23 Division 24 - 2 Division 26	Equipment Furnishings Not Used Conveying Equipment 0 Not Used Fire Suppression Plumbing Heat, Ventilation and Air Conditioning 5 Not Used Electrical							
Division 10 Division 11 Division 12 Division 13 Division 14 Division 15 - 2 Division 21 Division 21 Division 22 Division 23 Division 24 - 2	Equipment Furnishings Not Used Conveying Equipment Not Used Fire Suppression Plumbing Heat, Ventilation and Air Conditioning Not Used Electrical Communications							
Division 10 Division 11 Division 12 Division 13 Division 13 Division 14 Division 15 - 2 Division 21 Division 22 Division 23 Division 26 Division 27 Division 27 Division 27	Equipment Furnishings Not Used Conveying Equipment 0 Not Used Fire Suppression Plumbing Heat, Ventilation and Air Conditioning 5 Not Used Electrical							
Division 10 Division 11 Division 12 Division 12 Division 13 Division 14 Division 14 Division 21 Division 22 Division 23 Division 23 Division 24 Division 26 Division 27 Division 27 Division 28 Division 28 Division 29 - 3	Equipment Furnishings Not Used Conveying Equipment 0 Not Used Fire Suppression Plumbing Heat, Ventilation and Air Conditioning 5 Not Used Electrical Communications Electronic, Safety and Security							
Division 10 Division 11 Division 12 Division 13 Division 13 Division 14 Division 15 - 2 Division 21 Division 22 Division 23 Division 26 Division 27 Division 27 Division 27	Equipment Furnishings Not Used Conveying Equipment 0 Not Used Fire Suppression Plumbing Heat, Ventilation and Air Conditioning 5 Not Used Electrical Communications Electronic, Safety and Security 0 Not Used							

#### **Conformance Statement**

✓ A/E review standards and sign conformance statement at first submittal of design documents.

#### NOTE:

CM **must** review Broward College Design & Construction Standards and highlight any deviation during the document review process.



#### A/E Responsibilities

#### **Design Documents Phase**

- Walk-thru of existing conditions.
- Provide 30%, 60%, 90% and 100% CD's & Estimates.
   Schedule for BC review.
- Approved Permit Set by Building Official
- Commence FDOE forms 110A, 110B, 208, & 208B documentation.

#### **Pre-Construction Phase**

- Evaluate CM@Risk estimates at 30%, 60%, 90% & 100%
- Evaluate Value Engineering Opportunities.
- Respond to RFI's submitted by CM or Sub-Contractors.
- Attend Bid Opening and Vetting of Bids
- Review Final GMP.

#### **Construction Administration**

- Construction observations and respond to CM@Risk RFI's.
- Conduct OAC meetings in person and distribute meeting minutes.
- Shop Drawings
  - ✓ Receive and distribute submittals
  - ✓ Review all finishes with BC
- Review Pay Applications (Pencil Copy), CCA's and Change Orders with BC PM at OAC meeting. Target on Change Orders is 14 calendar days, a decision shall be made, reject, returned for insufficient documents, cost is not fair and reasonable

#### Closeout

- Provide punch list with Owner's input.
- Review Closeout Documents and provide As-builts.
- Review final payment and retainage payment.
- Complete FDOE forms 110A, 110B, 208 & 208B

#### A/E Design Document Deliverables

#### **30% Design Documents**

- Confirm Schematic Design conformance with building code and SREF
- Provide BC Design Standards
   Conformance Statement
- Provide Estimate & Schedule
- Coordination with BC Resources:
  - ✓ IT
  - ✓ Locksmith
  - ✓ Electrical and Plumbing
  - ✓ Mechanical
  - ✓ Landscape
  - ✓ Fire Protection
  - ✓ Audio Visual
  - ✓ Access Control
  - ✓ Interior Design
- FDOE Form initial submittals

 Response letter to all previous review comments

60% Design Document

- Provide Estimate & Schedule
- Coordination of furniture and equipment with power and data requirements
- Reflected Ceiling Plans
- Preliminary interior and exterior color and finish schedule
- Coordination of the trades in one drawing (i.e.. HVAC, electrical, data)

#### **90% Design Documents**

- Response letter to all previous review comments
- Provide Estimate & Schedule
- Preliminary structural calculations as required
- Submit required Energy
  Code forms, Mechanical
  Load calculations,
  Photometric calculations
  for normal and emergency
  power

#### **100%** Design Documents

- Response letter to all previous review comments
- Provide Estimate & Schedule
- Final documentation, specifications, schedules, calculations, etc. for permit submittal
- Final Approval from Building Official
- Prepare OEF Forms 110A, 110B, 208 & 208B

Confirm existing conditions

#### **Project Management Software Responsibilities**



#### **Broward College**

- BC Project Manager will set-up projects
- Setup directory and send invitations
- Upload Reference
   Documents
  - ✓ Surveys
  - ✓ As-builts
  - ✓ Environmental Reports
  - ✓ BC Templates
  - ✓ Existing Photos

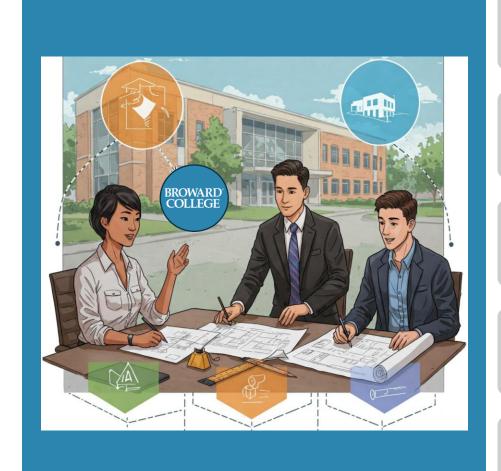
#### Architect/Engineer

- Construction Documents
  - ✓ 30%,60%,90% & 100% Review Sets
  - ✓ Permit Sets & Revisions
  - ✓ Specifications
- OAC Meeting Minutes
- Observation Reports
- Punchlist
- Progress Photos

#### **Construction Manager**

- Constructability Report
- Initiate RFI's
  - ✓ Bidding
  - ✓ Construction
- Payment Applications
- Shop Drawing Submittals
  - ✓ Building Official
  - ✓ A/E
  - ✓ BC- Subject Matter Experts
- Close-out Documents
- Progress Photos

#### **Pre-Construction Meeting**





The Broward College (BC) Project Manager (PM) is responsible for pre-construction meeting agenda.



Items for Discussion at the Pre-Construction Meeting:



Construction Cores/Lock Replacement

Approved Hours of Operation

Other Relevant Project Information



Attendance:



End User

Building Official

BC PM

Any other supporting personnel

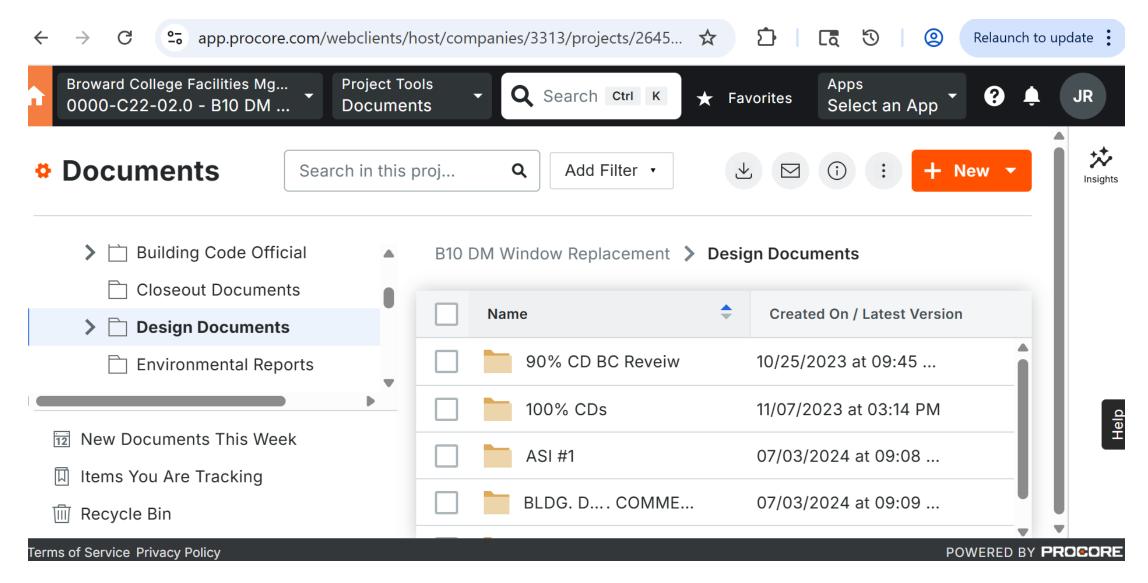


Pre-Con Meeting Minutes to be Recorded by: Architect/Engineer



Architect/Engineer will be responsible for all meetings minutes

### **Procore Adding 30%,60%,90% & 100% Drawings**



#### **Bidding**; A/E Continuing Contract

#### 2.5 BIDDING PHASE AND AWARD OF CONSTRUCTION CONTRACT

The ARCHITECT/ENGINEER, following approval by the OWNER of the Construction Documents and the final estimate of probable Project construction cost, shall, at the OWNER's sole discretion, assist the OWNER and the Construction Manager by responding to questions, responding to requests for information, including attending pre-bid meetings, preparation of addenda, attending the opening of bids, attending vetting process of the bids with OWNER and Construction Manager to solidify scope, attending negotiations and recommending an award of the Construction Contract. If the project budget is exceeded, the ARCHITECT/ENGINEER will assist in the formulation and evaluation of value engineering options and proposals to reduce the Project cost



#### **Closeout Process**

#### **CHECKLIST:**



BROWARD® FACILITIES MANAGE Project Close Out Che								
PROJ	ECT INFORMAT	TION						
Project	Description:	Central Campus IPS Hardening						
Purcha	ise Order #:	PO-020250						
BC Pro	ject #:	1000-C99-01.0						
Contra	ctor:	State Contracting Engineering Corp.	Temporary Cer	tificate of Occupancy Date:				
Notice	to Proceed Date:	12-Mar-21	Certificate of O	ccupancy Date:				
CHEC	KLIST							
ITEM		DESCRIPTION	Completion Date	NO	OTES			
1	All field issues res	solved						
2	Site and building (	cleaned per specifications						
3	All building systen	ns tested and certified complete and operational per specifications						
3.1	Electric							
3.2	Plumbing							
3.3	Mechanical							
3.4	Telecom							
3.5	Special System	s (ie. elevator, chair lift, auto lift, exhaust system, kiln, etc.)						
3.6	Life Safety Syste	ems						
3.7	AV							
3.8	Networking							
4	All Building Officia	l Inspection Report deficiencies are resolved						
5	Test and Balance	reports issued and reviewed by A/E Team						

#### **Closeout Process**

## **ARCHITECT and CONSTRUCTION MANAGER RESPONSIBILITIES:**

- Review and provide the Broward College Close Out Process and Check List
- At each Construction Coordination Meeting provide an Agenda Item for Project Close Out. Items of discussion may include:
  - Documentation of Equipment, Finishes, etc. for Operation and Maintenance
     Manuals and Warranties
  - As-built Documentation verification throughout the Construction process
  - Verification of "Attic Stock" requirements as identified in the Project
     Documents



#### **Closeout Process**

#### WHAT TO INCLUDE?



- At Final Completion of Project, Schedule a meeting with Broward College and Design Team to review Close Out Documentation
- Provide Close Out Documents in Procore as a submittal
- Provide Site Survey of Utilities, if applicable
- Provide Equipment List, if applicable
- Provide TCO and CO Documentation to verify approval of Fire Marshal and Building Officials
- Final payment will be withheld until Close Out Documents are furnished, reviewed and approved

#### **Equipment Transfer Control**

#### **EQUIPMENT TRANSFER CONTROL**

- Format for equipment information
  - o Location
  - Usage Information
  - o Dates
  - o Cost/Purchase
  - Warranty

REQUIRED FOR MAJOR EQUIPMENT SUCH AS CHILLERS, AHU'S, VAV'S, FUME HOODS, MAIN DISTRIBUTION PANEL...



**Sammy Seahawk** 



#### **Archibus Data Transfer**

										# of normal			Last			Date					
Equipment	Equip.	Serial	Equipment		Building	Floor	Room	Column	Equipment	operating	Years Life	Equipment	Meter	Meter	Date of	Warranty	Install	P.O.	Purchase	Purchase	Cost to
Code	Status	Number	Standard	Site Code	Code	Code	Code	located near	Use	hrs/day	Expectancy	Condition	Reading	Units	Manufacture	Expires	Date	Number	Price	Date	Replace

# **Approved Term Sole Source Vendors**

#### **Approved Term Sole Source Vendors**

#### **AUDIO VISUAL**

AVI-SPL

Bluum USACCS

Presentation

Systems

Diversified

SoloTech

High-End

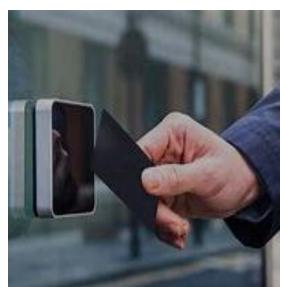
Audiovisual

- BC A/V personnel will coordinate with Design Team as early as 30%
   CD submittal.
- Preliminary A/V proposal will be provided at 90% CD submittal.
- Final A/V proposal is submitted as part of the GMP.
- Electrical sub-contractor hires the A/V term vendor and coordinate all components with them.



# ACCESS CONTROL Convergint

- BC Access Control vendor coordinate with Design Team as early as 30% CD submittal.
- Engineer to coordinate with Access Control requirements.
- Final Access Control proposal is submitted as part of the GMP.
- Electrical sub-contractor to coordinate Access Control components with term vendor.



#### **Approved Term Vendors**

### CONSTRUCTION VENDORS

Advanced Controls EMS System

Envelop Group LLC Fume Hoods (Parts)

<u>Universal Cabling</u> <u>Low Voltage</u>

International Fire
Protection (IFP)
Notifier/Fire Alarm

Allegion

Door Closers, Exit

Devices & Locks

#### **SURVEYORS**

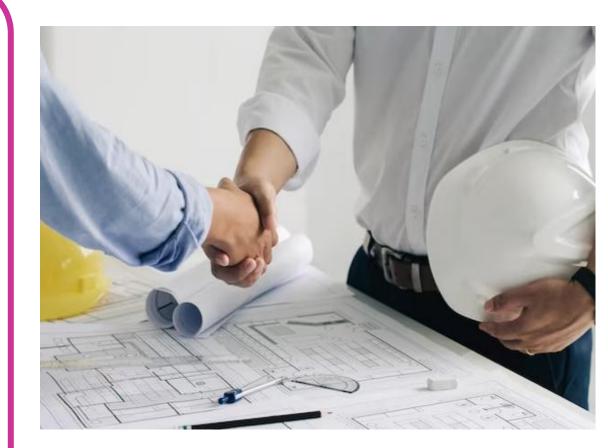
Avirom & Associates, Inc Central Campus

Engenuity Group, Inc.
South Campus

Keith Engineering
North Campus

<u>UNDER</u>

**NEW RFP** 



# Invoicing Procedures \$\$\$'s

#### SAMPLE OF INVOICING PROCEDURE FROM ARCHITECT

From: Ayshida Megginson <a href="mailto:ayshida.megginson@stratusteam.com">ayshida.megginson@stratusteam.com</a>>

Sent: Tuesday, September 9, 2025 10:55 AM

To: Nelson Goris < ngoris@broward.edu >; Patsy Lenox < plenox@broward.edu >

Cc: Jennifer Liston < jennifer.liston@stratusteam.com>

Subject: Revised Invoice #24373-8R - Broward College North Campus Bldgs. 56&57 Remodel Stem & Nursing Expansion

CAUTION: This email originated from outside of Broward College. DO NOT click links or open attachments unless you are expecting the information and recognize the sender.

Good Afternoon,

Attached please find a copy of your latest invoice No. 24373-8R for project Broward College North Campus Bldgs. 56&57 Remodel Stem & Nursing Expansion.

\*Please disregard previously sent invoice No. 24373-8 and replace with the attached invoice.

Feel free to contact me should you have any questions.

Thank you,



#### Ayshida Megginson

Project Accountant

Stratus®

O: 404-425-7170 | M: 404-425-7170

**E:** avshida.megginson@stratusteam.com

#### **REQUIRED DOCUMENTS:**

Attachment of Original PO#. Then on email subject PO#, Project#, Project Name and Invoice#



# Lesson Learned and Closing Items for Discussion

#### **Consultant Performance Evaluation based on Post Occupancy Review**

#### Jorge A. Rodriguez, Associate Vice President

- Collaboration between the A/E and CM@R during the 30%, 60%, 90%, and 100% design deliverables.
- Construction estimates provided at each design milestone (30%, 60%, 90%, and 100%) to ensure budget alignment.
- Minimizing RFIs during construction through improved coordination and documentation during design phase.
- Reducing change orders by ensuring drawings comply with Broward College Design & Construction Standards (e.g., Electrical Bridge Box for lighting control).
- Enhanced trade coordination for ceiling reflective plans to prevent conflicts (e.g., ducts, electrical conduits, speakers, and light fixtures).
- Ensuring scope alignment between Architectural and MEP plans to avoid discrepancies. All drawings are complimentary to each other

NFOF	RMATION										
Firm:											
Projec	t:	Total Construction Amount:									
Constr	ruction Project Manager:		Contract Completic	on Date:							
	CATEGORIES	NOT APPLICABLE	PERFORMED NOTABLY WELL	SATISFACTORY PERFORMANCE	INFERIOR PERFORMANO						
1	Quality of Technical Services										
	Architectural										
	Mechanical Eng.										
	Electrical Eng.										
	Structural Eng.										
	Civil Eng.										
	Other										
2	Administration/Coordination of Design Team										
3	Timeliness of Services										
4	Quality of Technical Documentation										
5	Cooperation / Concern for College Interests										
6	Administration of Project Paperwork										
7	Achievement of Study, Program or Design Objectives										
8	Administration/Enforcement of Contract Documents										
9	Code Compliance										
10	Overall Performance during the rating period										
ecom	nmendation for future work:	□ Yes	□ No								
Comm		L res	L NO								
Name	e, Title and Signature of Reviewing Official										
	ruction Project Manager:	Signature:		Date:							
Directo	or:	Signature:			Date:						

#### **Lessons Learned Page 1 of 2**

#### Jorge A. Rodriguez, Associate Vice President

- The Broward College Project Manager (PM) is the primary point of contact for any design or construction-related questions. The Construction Manager at Risk (CMR) shall only follow directives from the Broward College PM when making scope changes to the Guaranteed Maximum Price (GMP).
- CMR must notify the Broward College PM before starting any construction activities.
  - o Example: Cutting concrete during normal business hours is not an ideal practice for all involved.
- Enhance coordination between the Broward College Dean, Campus Classroom & Event Scheduler, and PM during the 60% submittal to develop an optimized phasing plan and establish an accurate project duration.
  - o Example: B-4 Bailey Hall, B-5, B-10.
- The Architect, CMR, and Broward College PM shall conduct a preliminary "pencil copy" pay requisition review to expedite the approval process in Procore.
- Pay requisitions must be submitted monthly, pay requisition #8 won't be processed until pat requisition #7 has been completed.

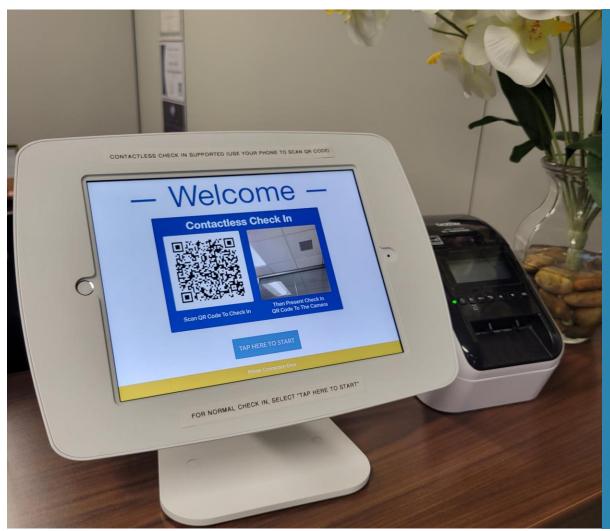
#### **Lessons Learned Page 2 of 2**

#### Jorge A. Rodriguez, Associate Vice President

- FDOE forms must be uploaded to Procore and included in the closeout documents, while the Broward College Project Manager (BC-PM) will store them in the OneDrive project folder.
- The Construction Manager at Risk (CMR) shall review Contingency (CCA's) and Potential Change Orders (PCOs) from subcontractors for validity against Contract Documents, Project Specifications, and Broward College Design & Construction Standards before submitting them to the Architect/Engineer and Broward College Project Manager (BC-PM).
- PCOs must not include lump sums; instead, they must provide a detailed cost breakdown for labor, materials, and equipment, including any applicable credits.
- The PCO submission must include:
  - o Decision to reject, defer (with explanation) or accept shall be made within 14 calendar days of submission
  - Relevant takeoffs
  - Unit costs (e.g., per square foot, per linear foot)
  - Quantities
  - o Pictures
  - o Bid Set Drawings and Revised drawings to justify change order
- All PCOs must be reviewed during the OAC meeting before the BC-PM submits them to the AVP of Design & Construction for approval.

#### **Facilities Maintenance Check-in Procedure**

Marcus Wilson - Associate Vice President



## BC Contractor & Vendor Check-In Procedure Access to Worksite

- Upon arrival, vendor shall check-in at the Facilities Building on each campus:
  - Central Campus: Bldg.. 23
  - North Campus: Bldg.. 42
  - South Campus: Bldg.. 64
  - Campus Safety office in the main lobby for center locations
- Return to Facilities and/or Safety to sign out

#### **Additional Notes**

- No borrowing College tools or equipment
- Maintain the job site, including the landscape within staging areas

Thank you for attending. We look forward to achieving great accomplishments together for the students, faculty, and staff of Broward College.

# **Questions and Answers**

## **Prize Gift Card**

- Q1. How Many times did the BC Mascot was observed on presentation (A1. 3)
- Q2. What is the name of the BC Mascot (A2. Sammy)
- Q3. What is the species name of the Mascot (A3. Seahawk aka Osprey or Skua per AI)