

2019-2020: Marital Status Worksheet

Student Name: _____ Student ID: _____

Advisor Name: _____ Date: _____

Dear Student/Parent(s):

Based on the information provided on your FAFSA, the Financial Aid Office is required to resolve any conflicting information before we can determine your financial aid eligibility. Your conflict, per the U.S. Department of Education, relates to **Marital Status**. Please work with a Financial Aid Advisor to answer the questions in the section that pertains to you and/or your parent, if you are a dependent student.

Section 1D: Marital Status Date Range

- I. What is your (and/or parents, if dependent) marital status for 2017 when taxes were filed?

Student: _____ Parent(s): _____

- II. Please list the household income and whom it belongs:

Student	\$
Spouse	\$
Parent 1/Mother	\$
Parent 2/Father	\$
Other (Please specify): _____	\$

Section 2F: Invalid Parent's Social Security Number

Your FAFSA states you are a dependent and you did not provide a valid Social Security Number(SSN) for either parent.

- I. Does either parent have a SSN? Please check one.
- Yes
- No
- II. If you answer **NO** to the question above, did either parent earn wages in the year 2017? Please check one.
- Yes
- No
- III. Where were the wages earned?
- Country: _____
- State: _____
- IV. If you answer **YES** to the first question in this section, you must provide your parent's SSN and attempt to utilize IRS Data Retrieval Tool (DRT)
-

Section 3KLM: Marital Status Conflict

Broward College requires the use of IRS Data Retrieval Tools (DRT) except in unusual cases. According to your FAFSA, one of the items below apply to your circumstance, and you did not use the DRT.

- If you are filing Head of Household, the Financial Aid Office will need to determine, per IRS regulations, that you qualify for a Head of Household filing status.
- Your marital status conflicts with your tax return status and you are unable to use the IRS DRT.

Due to your circumstance, you must attach a signed statement explaining your marital status conflict.

Section 4N: Parents are unmarried, but living together

According to FAFSA instructions you are required to report household income when both parents reside in the same household.

- I. Did Parent 1/Mother file taxes in 2017? Please check one.
 Yes
 No
 - II. Did Parent 2/Father file taxes in 2017? Please check one.
 Yes
 No
 - III. If you answered **YES** to either question above, then IRS Tax Transcripts are needed
 - IV. If you answered **NO** to either question above (Question I and II), then additional income documentation is needed. Your Financial Aid Advisor will explain what documentation is needed.
-

Certification and Signatures

Please note that Broward College requires you to use the IRS Data Retrieval Tool (DRT) when completing the FAFSA application. Based on your answers on this worksheet, you may be required to correct your FAFSA.

By signing this worksheet, I certify that all the information reported is complete and accurate.

Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Student's Signature: _____

Date: _____

Parent's Signature (if applicable): _____

Date: _____